





# Certificate in Digital Insurance

An on-demand Certificate in Digital Insurance

BE PART OF THE FUTURE WITH TDI ACADEMY





# Introducing TDI





#### **OUR PURPOSE**

Helping individuals & companies across the industry explore, learn and deliver digital, for the benefit of insurance professionals, their employers, the broader industry, insurance customers and society as a whole.

#### **HOW WE DO IT**

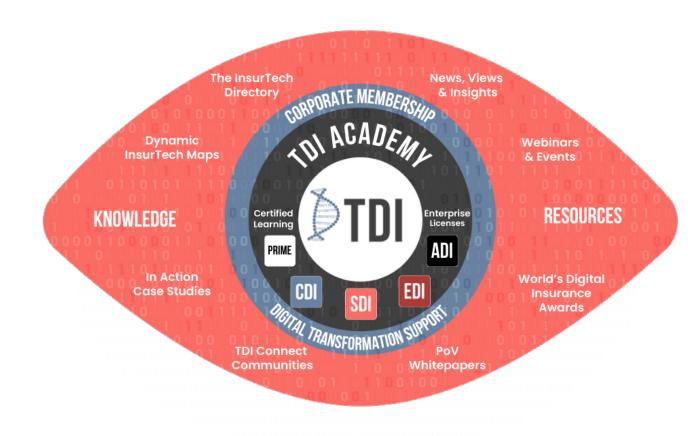
Run by a team of industry specialists. From the industry, for the industry. Since 2012.

#### WHAT OUR MEMBERS SAY



"TDI is like a lighthouse for me.
Standing firm through life's ups and downs, and providing guidance and insight as my career, and our industry evolves.

Its team of industry specialists offer authentic insights, a sense of community, and a helping hand for all, as we journey together into the digital insurance world."



**TDI Academy** - modern certified learning programmes

**Digital Transformation Services** – Corporate Membership & tailored support for Co's

Knowledge & Resources – free for all members across the industry



Delivering Digital Together

# TDI Academy **Global Participation**



> 5,000 Participants

> 50 Companies

> 50 Countries















































































































# Certificate in Digital Insurance (CDI)



On-demand and self-paced, allows employees to upskill quickly on digital insurance Complete a minimum of 4 courses for CDI Certificate

Click icon to visit Programme page

#### Core Benefits:

- 100% virtual and on-demand, 24x7
- Chose from 7 courses and 56 lessons from core TDI Academy Curriculum
- Complete a minimum of 4 courses to obtain CDI Certificate
- Quick-fire multiple-choice questions after each lesson
- Participants can select courses

#### Ideal For:

- Anyone interested in the future of insurance e.g., recent graduates, identified junior or middle management and senior leaders who want to learn in their own time
- Appeals to people who want to obtain certificates of achievement



VIEW THE CDI ONE PAGE SUMMARY

# Certificate in Digital Insurance (CDI) Overview

Your opportunity to upskill in digital insurance!

CDI help your company, boost your career, and ensure you stay at the top of your game.

















7 courses from industry experts

Each course has 8 one-hour lessons

Multiple Choice Questions (MCQ's) for each lesson & course

+12 Months access

At your own pace

100% online

Complete a minimum of 4 course for certification



# The TDI Academy Experience



Interactive pre-recorded lesson videos, multiple choice tests, lessons delivered by a variety of industry experts, available anytime and anywhere.

Watch TDI Academy Experience video here.

COURSES

ONE-HOUR LESSONS

56
HOURS OF LEARNING

\*Lesson videos captioned in 18 languages and multilingual interface



I would highly recommend the Certificate in Digital Insurance for people at all levels and stages of their insurance career.

Asia CEO – Global Insurer



# Course 1 OUR CHANGING

WORLD

- 1.1 4<sup>th</sup> Industrial Revolution
- 1.2 Our Connected World
- 1.3 The Power Of Social
- 1.4 Changing Consumer Behavior
- 1.5 The Future of Insurance
- 1.6 Why Data
  Is King
- 1.7 Cloud Crushes Cost
- 1.8 Insurance Rebooted

#### Course 2

TECH ENABLERS

- 2.1 Tech Trends
  In Insurance
- 2.2 AI, Machine Learning, & RPA
- 2.3 Blockchain
  - 2.4 IoT
- 2.5 Chat & Voice
- 2.6 Immersive Technologies
- 2.7 API's & Microservices
- 2.8 Tech Architecture
  Best Practices

#### Course 3

DATA & ANALYTICS

- 3.1 The Power Of Data
- 3.2 Python Basics
- 3.3 Python Intermediate
- 3.4 Data Visualization & Example Tools
  - 3.5 Machine Learning
- 3.6 D&A Use Cases Property & Casualty
- 3.7 D&A Use Cases Life & Health
- 3.8 Predictive Modelling

#### Course 4

VALUE CHAIN INNOVATIONS

- 4.1 Sales Tools For Insurance Agents
- 4.2 Underwriting Life & Health
- 4.3 Underwriting Property & Casualty
  - 4.4 Product Development
- 4.5 Service & Administration
- 4.6 Claims Life & Health
- 4.7 Claims P&C
- 4.8 Implementing
  Value Chain Innovations

#### Course 5

NEW **DIGITAL**BUSINESS MODELS

- 5.1 Platform & Ecosystems
- 5.2 Microinsurance
- 5.3 On-Demand Insurance
- 5.4 Comparison Sites
- 5.5 Community, Affinity, & Peer-to-Peer
  - 5.6 Health & Wellness
  - 5.7 Commercial
- 5.8 Building New Digital Business Models

#### Course 6

CUSTOMER EXPERIENCE & MARKETING

- 6.1 Customer Experience
- 6.2 Direct Digital Marketing
- 6.3 Data-led Marketing
- 6.4 MarTech
- 6.5 The Power of Content
- 6.6 Omni Sales & Service
- 6.7 Customer Life Time Value & Customer Advocacy
- 6.8 Out-of-Industry Examples

#### Course 7

STRATEGY & TRANSFORMATION

- 7.1 Why Strategy Beats Execution
- 7.2 Regulations & Ethics in a Digital World
- 7.3 Transforming the Old vs. Building the New
- 7.4 Partnerships in a Digital World
- 7.5 Change Management as a Discipline
  - 7.6 Agile & Lean Basics
  - 7.7 Cultural Change for a Digital World
  - 7.8 How to Succeed When Most Transformations Fail



# TDI Academy Faculty - learn from experts around the world





The Digital Insurer



SIMON PHIPPS
Founder,
The Digital Insurer



DIGITAL INSURER
MALINI NAGARIA
Head of TDI Academy,
The Digital Insurer



PAT SAPORITO
Founder & Principal Consultant

Author, Applied Insurance Analytics



DR GRAHAM SPRIGGS
Curriculum & Assignments Director,
The Digital Insurer



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XCCELERATE

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Insurance at Google





DEB SMALLWOOD Founder, Strategy Meets Action



GAVIN GOLLOGLLEY

MD, Mindswide



%, XCCELERATE

RESHMA R PUNJABI Data Service Associate Manager



ZOË DEL CUE

ZOË BELCHER
Founder and Director,
OB1 Consulting



Swiss Re

KRISTIN WARNE Global head of life & health claims, Swiss Re



DIGITAL INSURER

ANDREW DE KOCK

Head of Tech.

The Digital Insurer



Digital insurance

HUGUES BERTIN

CEO,

Digital Insurance LatAm

CDI+Latam Lead



STEVE TUNSTALL CEO & Co- Founder , Inzsure Pte.Ltd



ALAN WALKER
Digital Insurance
Transformation Specialist



RICK HUCKSTEP
Chairman,
The Digital Insurer



**Microsoft** 

JAN REINMUELLER
Head of Business Development
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Swiss Re

YANNICK EVEN Global Analytics Business Partner Swiss Re APAC



STRATEGY MEETS ACTION

MARK BREADING
Partner and Chief Research
Officer, Strategy Meets Action



Google

JAMES COGHILL
Industry Manager,

Finance, Google



SENSE
HÉLÈNE STANWAY
President & Co-Founder
SENSE



qualtrics XIM

HARISH AGARWAL

CX Solution Lead.

Qualtrics



JOËL BASSANI CEO & Founder, Jinbee

CDI+.France Lead



PAUL BRENCHELY
Partner, Insurance Advisory at
KPMG Singapore



DUNCAN MINTY
Business ethics consultant,
Chartered Insurance Practitioner



THOMAS CHAN
Insurance Sector Lead,
Google Cloud

Google



FREDERIK BISBJERG
Executive Vice PresidentDigitalization & Innovation, Daman
National Health Insurance
Company



# Summary of content by Course



Course 1
Our Changing World



Course 2
Tech Enablers



Course 3
Data & Analytics



Course 4
Value Chain Innovations

# The 4th Industrial revolution is disrupting the insurance industry

- Sets the scene for the programme and focuses on the digital changes that are occurring
- Explores the 4th industrial revolution and how it is leading to consumer changes and new products and services that are changing all aspects of the insurance industry

# Understand the key technologies impacting insurance

- Provides participants with a grounding on the key technologies impacting the insurance industry
- Looks at key trends, explains the technologies, examines generic use cases in insurance and also specific case studies

### Hands on practical D&A with insurance case studies

- If Data is the new oil, then analytics is the Production Facility
- Participants get hands on with some of the tools as well as explore methodologies and insurance industry use cases

# Improving today by transforming each part of the insurance supply chain

- The insurance value chain can be broken into components or a "supply chain" and includes sales, marketing, underwriting and claims.
- We examine how digital can help transform different parts of the value chain



Course 5
New Digital Business
Models



Course 6
Customer Experience
& Marketing

# <u>\*</u>;

Course 7
Strategy & Transformation

# Reinventing tomorrow - creating new business models for a digital world

- Digital is not just about improving efficiency but is opening up entirely new types of insurance so it can be combined with other products and services
- Digital is allowing the creation of a wide range of new business models – some of these are very new whilst others are well established in some parts of the world

# Digital is transforming customer engagement techniques

- Customer adoption of digital means the industry needs to adopt new means of communicating and engaging with more demanding customers
- We look at digital marketing tools, new methods for engaging with customers as well as some out of industry examples

#### Making digital transformation a reality

- We move away from technology and into how to think strategically to ensure success
- What is needed for successful implementation of a digital transformation strategy





# How will you benefit by participating?

# Deeper understanding of digital insurance

- New skills & new perspectives on digital insurance
- Practical knowledge to advance careers
- Strategic insights

# Access to lifelong learning

- TDI knowledge base
- Programme access for 12 months after completion

# Recognised internally and externally

- Assessed
- Leading to professional designation
- Digital badge, certificate, & plaque issued upon completion

# Access to professional network

- Global connectivity
- TDI Academy Alumni

Use your qualification with pride to help accelerate the digital transformation of insurance.

Help your company, boost your career, and ensure you stay at the top of your game.









# Great Feedback on CDI

#### ON WHAT THEY LIKED



"I really like that the topic covers how insurance can go beyond becoming the last resort for consumers."

"Interesting topic and very thought provoking."

"Challenging questions to reflect on posed by presenter."

"The course material is sufficient and well thought out for easy understanding."

#### ON HOW THEY WERE INSPIRED



"Blockchain is set to revolutionize the world and potentially a game changer."

> "I am inspired to come up with suggestions to help my organisation develop digitally."

"The building blocks to put together a new business model."

"There is a huge shift from traditional to digital in the industry."

#### ON THE IMPACT CREATED



"It is as a whole a good course because it create awareness in the entire company what are the current issues and latest trend."

"Understanding where we can find quick wins, with existing digital technologies available out there."

"It should be useful when evaluating new technologies in use for business."

"I learned a lot of new things , it would be really helpful for my career."

"We need to instigate change to survive."



# Testimonials from TDI Academy participants



industry, the implications of these changes and what to



through a mix of online learning, videos, case studies





surer Hugh Terry The Digital Insurer Simon Phipps D



putting up with my "outside the box" InsurTech ideas



chnology impact the future of insurance and it's going and directions."





in today's digital world."



Digital Insurer. 2 months of multi-tasking, balancing a #digital, changing #customerbehavior and even more wborn, a new team at work, and this virtual cours



field. Thanks a lot for sharing with me your knowledge







subject matters engaged globally?



inderstand the future of business and insurance in a products strategy models."



deeper understanding of our ever changing digital





Programme. Studying over this year has certainly added



who are interested in learning how to transform the



rtification from The Digital Insurer, Thank you for you designed learning program."





Digital Insurer qualification! A fantastic program



mini-MBA course with The Digital Insurer!"



and of course to Hugues Bertin and Hugh Terry The





Feeling happy enhancing my profile as "Associate Digital Insurer" a mini MRA in Digital Insurance #insurance



off today for over 80 of our ChubbLife Thailand employees who will have access to comprehensive online digital training #digitaladoption with The Digital



future after learning hest practices from industry Award for Cohort 4.\*









highly detailed exploration of how Digital is



Digital Insurer qualification! A fantastic program veloped by The Digital Insurer, the global organization ounded in Singapore which has built the world's largest



mpleted the mini #MBA in #digitalinsurance and that from The Digital Insurer after 8 months of intensive

global trends for the coming years."



the digital transformation of Insurance. Thank you very heir needs, trends and technologies. The Digital Insurer much for everything!!"







and we can only thank #TDI Academy of The Digital Insurer and Digital Insurance LatAm for all the



assignments mattered more than actually achieving









cialized certification in digital insurance CDI+ Latam.

with great study colleagues. Thanks to the team that





for me - supported by credible mentors, an engaged











implement on my professional journey."



shaped by the 4th Industrial Revolution.





# CII Accreditation

AN INDEPENDENT BADGE OF QUALITY

Demonstrates the quality of learning of TDI Academy and confirms it meets CII member CPD scheme requirements

- TDI Academy's ADI and CDI programmes have been accredited by the Chartered Insurance Institute (CII) under its Continuous Professional Development Accreditation Programme.
- As one of the world's leading professional organisations for those working in the insurance and financial services industry, the CII's qualifications and associated continuous professional development (CPD) programmes are universally recognised
- Accreditation by the CII provides an external validation, from a worldwide industry recognised body, of the high standard of the training the TDI Academy provides
- Participants in the CII accredited TDI Academy Programmes can also claim CPD hours towards the CII / Personal Finance Society member CPD scheme.





Chartered Insurance Institute



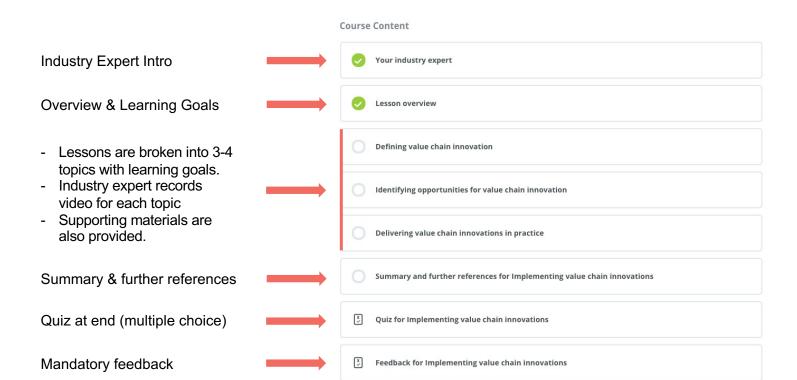


### What does a lesson look like?

Lessons typically take

1.5 – 2 hours to complete



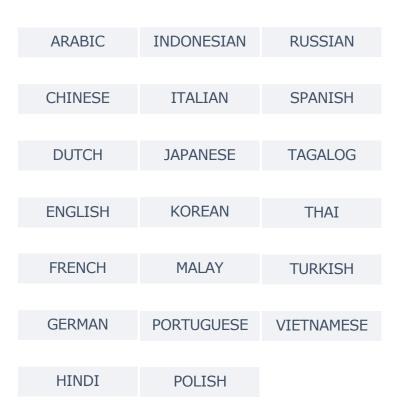


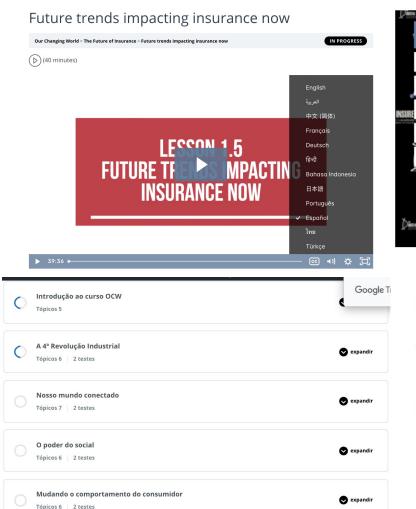


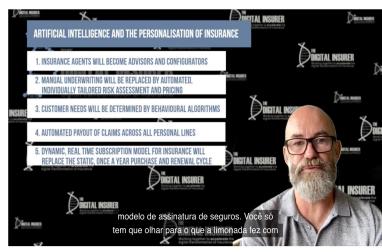


# Multilingual lessons available

Lesson videos captioned in 20 languages and multilingual interfaces:

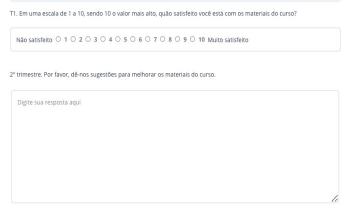






#### Feedback do curso para OCW

Nosso Mundo em Mudança > Atribuição de fim de curso e diário de impacto > Feedback do curso para OCW







# **Our Changing World**

#### **OVERVIEW**

The world is changing rapidly in the 4<sup>th</sup> Industrial Revolution.

Just as out personal lives are changing, so are our professional lives. We are on a journey and the destination is not yet clear.

As committed lifelong learners, you will be well-positioned both personally and to help your company navigate and thrive in this new environment.

#### **COURSE LESSONS**

#### 1.1 The 4th Industrial Revolution

The new frontier

#### 1.2 Our Connected World

The rise of technology and its impact

#### 1.3 The Power of Social

Social behaviour and technology and the impact on insurance

#### 1.4 Changing Consumer Behaviours

Changing behaviour and increasing consumer expectations

#### 1.5 The Future of Insurance

Latest technological developments and implications

#### 1.6 Why Data is King

Data led insights and actions will be the norm

#### 1.7 Cloud Crushes Costs

How cloud-based services are changing the cost vs service trade-off

#### 1.8 Insurance Re-booted

Why and how does the insurance industry need to change?





# **Tech Enablers**

#### **OVERVIEW**

Tech is changing at an exponential pace. It is difficult even for technology professionals to keep up – let alone most of us.

Tech Enablers aims to explain some of the key technologies transforming insurance and provide some example use cases we are seeing in the industry

#### **COURSE LESSONS**

#### 2.1 Tech Trends in Insurance

Trends of technology impacting insurance

#### 2.2 Al, Machine Learning and RPA

Turning data into actionable insights

#### 2.3 Blockchain

From crypto to DLT in one hour

#### 2.4 IoT

How IoT is helping to transform insurance

#### 2.5 Chat & Voice

Latest technological developments and implications

#### 2.6 Immersive Technologies

Early stage use cases and potential for Virtual & Augmented Reality

#### 2.7 APIs & Microservices

The hidden tech helping insurance transform

#### 2.8 Tech Architecture Best Practices

Exploring the tech stacks that are replacing legacy systems





# **Data & Analytics**

#### **OVERVIEW**

If Data is the new oil, then analytics is the Production Facility.

In this Course, we aim to bring the subject to life with some hands-on experience as well as industry use cases.

The Industry Experts for this programme include:

- Four lessons led by Xccelerate, a specialist in D&A training
- Two lessons led by a Swiss Re subject matter expert
- Two lessons led by Pat Saporito a published author and specialist in D&A for insurance

#### **COURSE LESSONS**

#### 3.1 Power of Data

Data trends and business value as well as management and governance of data

#### 3.2 Python Basics

Get hands on with some basic coding

#### 3.3 Python Intermediate

Explore structured data with Pandas and complete a basic model

#### 3.4 Data Visualisation & Example Tools

Importance of visualisation tools and hands on session with Tableau

#### 3.5 Machine Learning

Understand terminology and apply to use cases. Supervised and unsupervised learning algorithms

#### 3.6 D&A for Property & Casualty

Focus on Property & Casualty use cases

#### 3.7 D&A for Life and Health

Focus on Life and health use cases

#### 3.8 Predictive Modelling

Overview of predictive modelling including the basics, techniques and industry use cases





# **Value Chain Innovations**

#### **OVERVIEW**

The insurance value chain can be broken into components or a "supply chain" and includes sales, marketing, underwriting and claims.

In this course, we will examine how digital can help transform different parts of the value chain – hence the course name: Value Chain Innovations.

Each lesson includes use cases and case study examples.

#### COURSE LESSONS

#### 4.1 Sales Tools for Agents

Tools for agents in a digital world

#### 4.2 Underwriting - Life & Health

Data is transforming the life and health industry

#### 4.3 Underwriting – Property & Casualty

And it is doing the same for P&C

#### **4.4 Product Development**

New products are at the heart of digital transformation

#### 4.5 Service & Administration

How digital is improving customer service and back office administration

#### 4.6 Claims - Life & Health

Explore how digital is improving this most important moment of truth for life and health

#### 4.7 Claims - Property & Casualty

And see how the same is happening in the P&C arena

#### 4.8 Implementation Value Chain Innovations

How to execute a value chain initiative





# **New Digital Business Models**

#### **OVERVIEW**

Digital is not just about improving efficiency but is opening up entirely new types of insurance and how it can be combined with other products and services.

In this course, we will examine how digital is allowing the creation of a wide range of new business models – some of these are very new whilst others are well established in some parts of the world.

Each lesson includes use cases and case study examples.

#### COURSE LESSONS

#### 5.1 Platforms and Ecosystems

Scalable businesses with insurance embedded

#### **5.2 Microinsurance**

How digital is changing microinsurance

#### 5.3 On-Demand

Bite-sized insurance offering immediate cover in the sharing economy

#### 5.4 Comparison Sites

The rise of comparison sites and future potential

#### 5.5 Peer-to-Peer & Community

How digital is leading to a new wave of mutual insurance models

#### 5.6 Health & Wellness

How new ecosystems are being developed that change the life & health industry

#### 5.7 Commercial Insurance

New digital business models in commercial insurance

#### 5.8 Building New Digital Business Models

How to build a new digital business model (more in Strategy & Transformation)





# **Customer Experience**& Marketing

#### **OVERVIEW**

Customer adoption of digital means the industry needs to adopt new means of communicating and engaging with more demanding customers.

In this course we look at digital marketing tools as well as new methods for engaging with customers as well as some out of industry examples.

Each lesson includes use cases and case study examples.

#### **COURSE LESSONS**

#### **6.1 Customer Experience**

How digital enables new focus on improvement customer experience

#### **6.2 Direct Digital Marketing**

The latest trends on direct marketing

#### 6.3 Data-led Marketing

Data at the heart of modern marketing

#### 6.4 MarTech

How technology is changing the shape of marketing

#### **6.5 The Power of Content**

The importance of content to engage and raise awareness with customers

#### 6.6 Omni Sales & Service

How digital is leading to a new wave of mutual insurance models

#### 6.7 Customer Life Time Value & Customer Advocacy

Taking a new look a building long term relationships with customers

#### 6.8 Out-of-industry Examples

What we can learn from out of industry use cases





# **Strategy & Transformation**

#### **OVERVIEW**

We aim to pull together the learning to focus on both the what (strategy) and the how (transformation).

In this lesson we move away from technology and firmly into how to think strategically to ensure success and what is needed for successful implementation.

#### COURSE LESSONS

# 7.1 Why Strategy Beats Execution & Strategic Planning Tools Strategy as a key success factor

# **7.2 Ethics and Regulation in a Digital World**An opportunity to stand back and reflect on important principles

# 7.3 Transforming the Old vs Building the New Looking at this classic challenge

#### 7.4 Partnerships in a Digital World

The increasing importance of partnerships

#### 7.5 Change Management as a Discipline

The importance of change management to help transformation efforts

#### 7.6 AGILE & LEAN Basics

Operational implementation techniques

#### 7.7 Cultural Change for a Digital World - Digital as DNA

How to bring along the entire company on the digital journey

#### 7.8 How to Succeed When Most Transformation Fail

Wrapping it all up in a 90-minute webinar



# **Further links and information**

CDI Homepage <a href="https://www.the-digital-insurer.com/tdi-academy/cdi/">https://www.the-digital-insurer.com/tdi-academy/cdi/</a>

CDI One Pager <a href="https://www.the-digital-insurer.com/tdi-academy/cdi-one-pager/">https://www.the-digital-insurer.com/tdi-academy/cdi-one-pager/</a>

Participant Testimonials <a href="https://www.the-digital-insurer.com/tdi-academy/participant-testimonials">https://www.the-digital-insurer.com/tdi-academy/participant-testimonials</a>

L&D Insights Blog <a href="https://www.the-digital-insurer.com/ld-insights/">https://www.the-digital-insurer.com/ld-insights/</a>

TDI Academy Admissions Page <a href="https://www.the-digital-insurer.com/tdi-academy/admissions-information/">https://www.the-digital-insurer.com/tdi-academy/admissions-information/</a>





For more information on our Programmes:

www.iieacourses.com

**TDI Academy Brochure** 

For further enquiries, please contact Elijah Mogere

#### Elijah Mogere

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